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leadership

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Laura Boyle, Senior Vice President, Client Services
Susan Cornacchione, Vice President, Development
Phyllis Mills, Vice President, Human Resources
Kelli Tungate, Chief Operating Officer
Robert Woods, Chief Financial Officer

CICOA FOUNDATION, INC.
president’s note

What do Jimmy Fallon, MRI machines, the Alaska oil pipeline and CICOA have in common? We all had our start in 1974. CICOA was incorporated that year on Jan. 7 as an Indiana nonprofit serving older adults.

The world looked a lot different in 1974. Back then, the average cost of a new house was $35,000. A gallon of gas cost 55 cents. The average income was $13,900 per year. The Dow Jones Industrial Average ended the year at 616. The Colts were still in Baltimore. The NCAA was headquartered in Kansas City.

The Indiana Hoosiers began what was the first of two consecutive undefeated regular seasons. The Pacers played for the first time in Market Square Arena and George McGinness was on his way to setting a league record for the most points scored in one season in the ABA. Johnny Rutherford won the Indy 500, the first time the race was run on Sunday.

Back in 1974, persons aged 65 and older represented 8.6 percent of the metropolitan Indianapolis population. Today, nearly 12 percent are age 65 and older. By 2030, one person in five will be an older adult.

Over the years the organization has grown as CICOA added new programs and reached out to people with disabilities, family caregivers and grandparents raising grandchildren. We partnered with a variety of public and private organizations, educational institutions, nonprofits, corporations and small businesses.

There have been many changes, but one thing has remained constant: our commitment to the independence, dignity and quality of life for all Hoosiers, at any age. Even as we look back, we must also look to the future, and how we can best serve Central Indiana for the next 40 years.

Orion H. Bell IV
President and CEO
CICOA Aging & In-Home Solutions

history

♦ The Safe at Home day of service on Sept. 21, 2013, brought together 203 volunteers to work on 20 properties in the Near North and Mapleton-Fall Creek neighborhoods.

♦ CICOA expanded two of its existing services to include private pay options for home meal delivery and home accessibility assessments.

♦ CICOA teamed up with other local organizations on Feb. 1 at the Indianapolis Home Show for the Choppin’ Hunger Challenge to highlight the issue of hunger in Central Indiana.

♦ Mark A. Lee, Indianapolis, was named the 2014 Caregiver of the Year on April 17 at the fifth annual Signature Breakfast at the Ritz Charles in Carmel. Lee is a devoted son who, from 2011 to 2013, helped to care for his father who had Alzheimer’s and emphysema. Lee chronicled his experiences in a NUVO Newsweekly blog named “Raising Dad.”

♦ Signature Breakfast sponsors and attendees donated $102,844 at the event to support CICOA programs.

♦ WRTV6 hosted a reception for CICOA donors on March 18. Attendees had the opportunity to tour the station and sit in the studio during the evening news broadcast.

♦ CICOA’s in-home services caseload exceeded 4,000 clients receiving long-term care, the most in our history.

♦ CICOA expands its meal voucher program to Community Hospital North and Witham Memorial Medical Center, in addition to Community Hospital East, Hancock Regional Hospital, Hendricks Regional Health, Major Hospital and IU Health Morgan Hospital.

♦ CICOA presented four awards at its annual meeting on June 24 at WFYI. Ruth Rusie, 95, of Martinsville was named the Central Indiana Senior Volunteer of the Year. The Spirit Award was presented to Clyde Hall, a member of the Board of Directors since 2008 and past president of AARP in Indiana. The Impact Award went to Jean Richcreek, chair of the Foundation Board of Trustees from 2002 to 2004. United Way of Central Indiana’s President & CEO Ann Murtlow accepted the Partner Award on behalf of the organization.

♦ Following the recommendation of the board, an ad hoc visioning committee in May began meeting monthly to discuss how to increase engagement in CICOA’s mission and help build our case for support in the community.

♦ CICOA earned the “Gold” participation level on GuideStar, a leading source of information on nonprofit organizations.
CICOA Aging & In-Home Solutions is a not-for-profit agency and one of 700 Area Agencies on Aging nationwide. Established in 1973 by an amendment to the 1965 Older Americans Act and incorporated in 1974, CICOA is not a government agency, but oversees state and federal funds and private donations to provide information, advocacy and support services for older adults, people with disabilities, and family caregivers.

CICOA is Indiana’s largest Area Agency on Aging and serves Boone, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, and Shelby Counties, where more than 26 percent of Indiana’s population lives. In FY 2014 (July 2013-June 2014), CICOA and its network of for-profit and not-for-profit providers delivered the following services:

**Aging & Disability Resource Center**
- Handled 113,543 incoming and outgoing calls providing information and assistance.
- Conducted 4,326 telephone assessments.
- Referred more than 20,397 callers to other community resources.
- Participated in 354 health fairs and speaking engagements.
- Engaged 907 volunteers in 23,714 hours of community service.
- Logged 239,113 visits to CICOA’s website and 259,183 visits to the Indy Creative Aging website.

**In-Home Services**
- Brokered in-home care management services, such as homemaker, home health aide and attendant care to 4,171 clients.
- Conducted 8,991 nursing facility preadmission screenings.
- Improved the transition of 857 individuals from inpatient hospital settings to other care settings through Care Transitions.
- Provided 62 fans and 41 air conditioners to members of the community through CICOA’s Cool Aid Project.

**Meals & More**
- Delivered 484,725 meals in our eight-county area using CICOA drivers and volunteers.
- Served 371,512 home-delivered meals.
- Served 113,213 meals at neighborhood meal sites.
- Served 4,150 individuals in Central Indiana.
- Distributed 4,657 meal vouchers.

**Caregiver Support**
- Conducted 92 caregiver workplace presentations.

**Lifelong Living Communities**
- Completed 121 home modifications to enhance accessibility and home safety.
- Advocated for elder friendly communities with local area officials.
- Served 59 individuals through home accessibility modifications.

**Transportation**
- Funded or directly provided 61,615 one-way trips. This includes direct transportation trips (Essential Needs, Shuttle) and funded trips (Reuben Center, Taxi Discount Coupons, Wheelchair Vouchers, New Freedom Vouchers.)
YEAR ENDED JUNE 30, 2014
CICOA Aging & In-Home Solutions, Inc.
and CICOA Foundation, Inc.
Combined Statements of Financial Position

REVENUE
Federal and state grants $13,056,839
Medicaid service fees 4,711,869
Project income 582,470
Contributions and grants 1,046,843
Fund raising events 101,559
Interest income 867
Gain on beneficial interest 89,059
Other income 181,995
In-kind contributions 558,552
Net assets released from restrictions -
Total Revenue 20,330,073

EXPENSES
Program services
In-home services $8,728,811
Nutrition 4,418,098
Other 5,539,559
Total program services 18,686,468
Administration 1,134,065
Fund raising 268,627
Total expenses 20,089,160
Change in net assets 240,913
Net assets at beginning of year $4,012,335

NET ASSETS AT END OF YEAR $4,253,248

ASSETS
Cash and cash equivalents $2,077,117
Accounts receivable 17,588
Grant reimbursements receivable 3,003,223
Contributions receivable 42,829
Prepaid expenses 9,863
Beneficial interest in assets held by Central Indiana Community Foundation, Inc. 729,050
Property and equipment 341,810
Total assets $6,221,480

LIABILITIES AND NET ASSETS
Liabilities
Accounts payable $1,298,725
Accrued payroll and expenses 207,704
Accrued leave 448,895
Due to funding source 12,908
Other liabilities -
Total liabilities 1,968,232
Net Assets
Unrestricted $3,039,932
Temporarily restricted 988,588
Permanently restricted 224,728
Total net assets 4,253,248

TOTAL LIABILITIES and NET ASSETS $6,221,480

A complete financial audit by independent auditors Crowe Horwath LLP may be obtained on request.
annual campaign

Businesses and Foundations

Champion — $10,000+
American Senior Communities
Central Indiana Senior Fund, a CICF Fund
Comfort Keepers
The Glick Fund, a fund of Central Indiana Community Foundation
Hoover Family Foundation
The Indianapolis Foundation, a CICF Affiliate
James Proctor Fund for Aged Men and Women, a fund of The Indianapolis Foundation, a CICF Affiliate
Juanita M. Smith Foundation, Inc.
The Justus Company
Legacy Fund Community Foundation, a CICF Affiliate
The Rotary Foundation of Indianapolis
Unique Home Solutions
United Home Healthcare, Inc.
United Way of Central Indiana

Leader — $5,000+
Care Institute Group, Inc.
Citizens Energy Group
Community Foundation of Boone County
Indianapolis Power & Light Company

Benefactor — $2,500+
AARP Indiana State Office
Anthem Blue Cross Blue Shield
Brown Mackie College - Indianapolis
Caregiver Homes of Indiana
Crowe Horwath LLP
CVS Caremark
Home Health Depot, Inc.
Individual Support Services, Inc.
Nursefinders of Indianapolis, Inc.

Advocate — $1,000+
Anthem Blue Cross & Blue Shield
B & L Home Care Inc.
Buchanan Group, Inc.
Community Foundation of Morgan County
Countryside Meadows - American Senior Communities
Eastern Star - JEWEL Human Services
Guardian Medical Monitoring, Inc.
Indiana Energy Association
Joy Health Services, LLC
Law Office of Claire E. Lewis
The National Bank of Indianapolis
NineStar Connect
North Central Church of Christ
OnTray Meal Systems
Printing Partners
RN & Allied Specialties
rtv6 The Indy Channel and the Scripps Howard Foundation
Salin Bank & Trust Company
United Hope Foundation, Inc. of Indiana
Wharton Insurance and Financial Services

Supporter — $500+
12 Stars Media Productions
American Home Health and Hospice Care
Anonymous
Brauman Moore Law Offices
C & J Promotions
Cormorcare Home Care
Dove Printing Services, Inc.
Energizing Indiana
Foresight Financial Management
Health and Hospital Corporation of Marion County
Huser HomeCare
Jones Lang LaSalle Matching Gift Program
Markey’s Rental & Staging
Options Behavioral Health
Pillar Group
Regions Financial Corporation
Renasvations for Life, LLC
SarahCare Of Indianapolis
Senior Helpers, Heart in Home, Inc.
Senior Home Companions
Solutions4eBiz
Sterler Productions
VITAS Innovative Hospice Care

$100+
AYS, Inc.
Acme Health Services, Inc.
At Home Health Services, LLC
Benefit Solutions U.S., LLC
Commercial Works
First Horizon Home Care Inc.
Geist Christian Church
Gracie Communications, Inc.
Hedges and Associates, LLC
Home Instead Senior Care (North)
Integrity Home Care, LLC
IPL Luminaries
IU Health Plans
Maurer Family Foundation, Inc.
Shirley Brothers Mortuaries & Crematory
Southeastern Church of Christ
St. Vincent Hospice and Home Health Tendercare Home Health Services, Inc.

Up to $99
AmazonSmile
Choice One Home Care
Herman & Kittle Properties, Inc.
Morningside of College Park
Network for Good
Numotion
RG Care, Inc.

DONOR APPRECIATION RECEPTION
Regions Financial Corporation

SAFE AT HOME SPONSORS
American Senior Communities
B & L Home Care Inc.
Brown Mackie College - Indianapolis
Countryside Meadows - American Senior Communities
Eastern Star - JEWEL Human Services
Home Health Depot, Inc.
Individual Support Services, Inc.
Nursefinders of Indianapolis, Inc.
Southeastern Church of Christ
Sterler Productions
Unique Home Solutions
United Home Healthcare, Inc.

SIGNATURE BREAKFAST SPONSORS
12 Stars Media Productions
AARP Indiana State Office
American Senior Communities
Anonymous
Anthem Blue Cross & Blue Shield
Brauman Moore Law Offices
Buchanan Group Inc.
C & J Promotions
Caregiver Homes of Indiana
Citizens Energy Group
Cormorcare Home Care (C&C IN HOME)
Crowe Horwath LLP
Eastern Star - JEWEL Human Services
Foresight Financial Management
Guardian Medical Monitoring, Inc.
Clyde and Kaye Hall
Jeffrey Hannah
Huser HomeCare
Indiana Energy Association
Indianapolis Power & Light Company
Individual Support Services, Inc.
Dick Ingebrand
Joy Health Services, LLC
Justus Company, The
Law Office of Claire E. Lewis
Markey’s Rental & Staging
National Bank of Indianapolis
North Central Church of Christ
Nursefinders of Indianapolis, Inc.
OnTray Meal Systems
Options Behavioral Health
Pillar Group
Printing Partners
David Reddick
RN & Allied Specialties
Salin Bank
SarahCare Of Indianapolis
Senior Helpers, Heart in Home, Inc.
Solutions4eBiz
VITAS Innovative Hospice Care
WellPoint Anthem Blue Cross Blue Shield
Wharton Insurance and Financial Services

Individual Gifts

Leader — $5,000+
Anonymous - 1
Jean Blackwell
Doris Brauman Moore

Benefactor — $2,500+
Orion Bell
Anne DePrez
Mac Fehsenfeld
Dick Ingebrand
Tony and Ange Lloyd and Family
Michael O’Brien and Jacqueline Nytes
Jean and Lamar Richcreek
J. Richard Sparks

Advocate — $1,000+
Carol Steiner Applegate
Doug Beebe
Rafik and Patricia Bishara
Patrick and Laura Boyle
John and Debbie Brehm
Allison Brinkley
Susan and Matt Cornacchione
Duane and Jewell Etienne
Clyde and Kaye Hall
T. Jeffrey and Therese A. Hannah
David A. and Jannine S. Kenney
Drs. John and Wendy Kindig
Christine Zweber Konvolvek
Doug May and Sally Hoffman-May
Phyllis Mills
David Reddick
Dana and Dale Robinson
James and Rita Rosensteel
Bill Salin, Jr.
Thomas and Judith Steiner
Michael and Valerie Strohl
Kelli Tungate
Bob Woods
Mary Ann and Gene Zink

Supporter — $500+
Thomas E. and Mary Ellen Barnes
Peter Bisbecos
Nancy Griffin and John Cardwell
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$100+
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Daniel Amontett
Emily Aren't
Mary and Douglas Austrom
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Chad Bales
Jean Bandos
Chad Bales
D. Eugene Bennett
Connie Betoure
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Michael D. Wilhelm
Tracey Williams
Betty H. Wilson
Darla Wilson
Pamela D. Wise
Timothy C. Yale
Caroline Young

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Julia Baker
Mark J. Baker
Sharon Barclay
Mark Barnack
Megan Bastin
Shannon Baxter
Jacque Beckley
Philip Benson
Christina Bentley
Dale and Marianne Bernand
Denise Berryhill
Beth Bigham
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